

Hartley Goldstone



Hartley's aim is simple. He helps clients unravel the riddle: Family trusts commonly succeed at preserving family financial assets, but fail to preserve either family or trust.

Hartley has guided many who are living with trusts successfully adapt to key roles, while deepening their understanding of trust-related relationships and responsibilities. Trust creators, trustees and beneficiaries learn practical skills and gain the confidence to actively contribute to the long-term success of intergenerational wealth transfer.

In 2010, Hartley launched the **Beneficiary and Trustee Positive Story Project** to collect stories told by beneficiaries and trustees who – with compassion and wisdom – have successfully navigated challenges in the midst of complexity. Two years later, he published **TrustWorthy – New Angles on Trusts from Beneficiaries and Trustees** (Trustscape 2012), a collection of 25 such real-life stories. In 2013, the Positive Story Project became the theme of his online column for the journal *Trusts & Estates*.

Most recently, Hartley co-authored **Family Trusts: A Guide for Beneficiaries, Trustees, Trust Protectors, and Trust Creators** (Wiley 2016), which is a practical guide to passing on wealth in ways that enrich the lives of all who are involved.

Hartley takes pleasure in his association with **Wise Counsel Research**, a charitable think-tank producing award-winning educational resources.

For more information, email Hartley@NavigatingTheTrustscape.com or call 303.710.5380.