

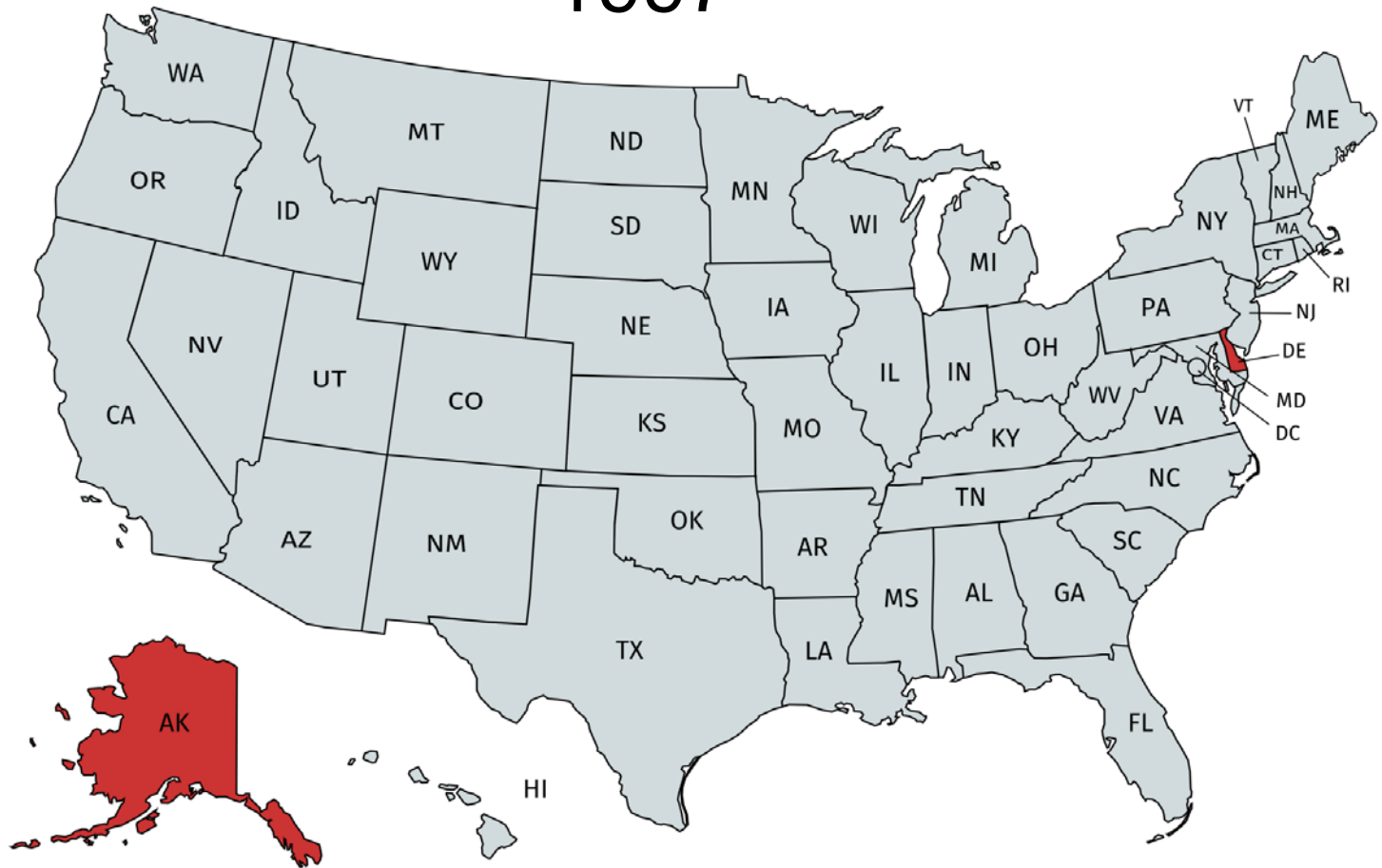
**Twenty Years Later:
Developments in Asset Protection
Since 1997
Focus on Domestic Asset Protection
Trusts**

Presented at the
Delaware Estate Planning Council
Wilmington, Delaware

February 13, 2018

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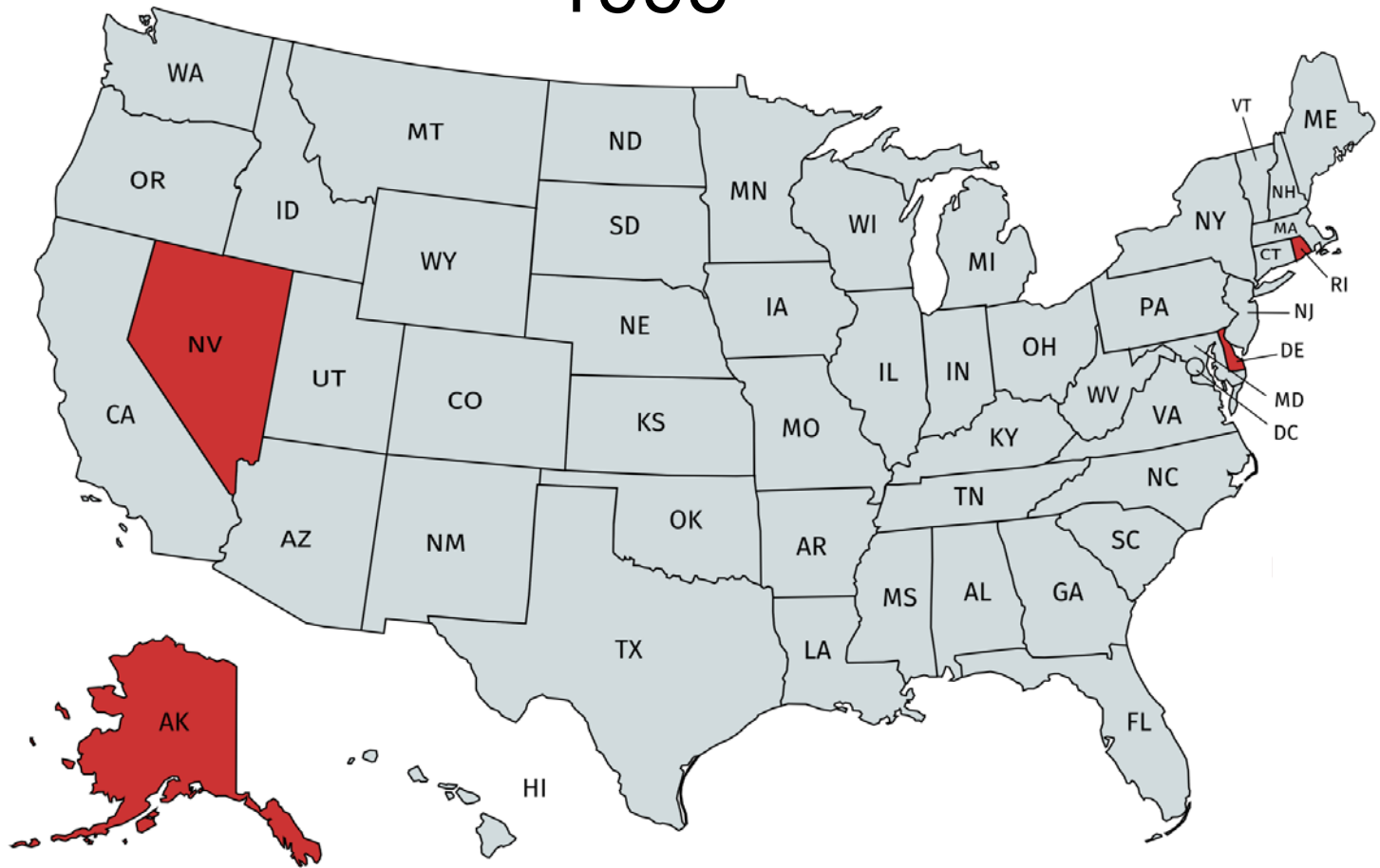
States Enacting DAPT Statutes - 1997



Cumulative Percentage of US
Population: .48%

(2010 Census)

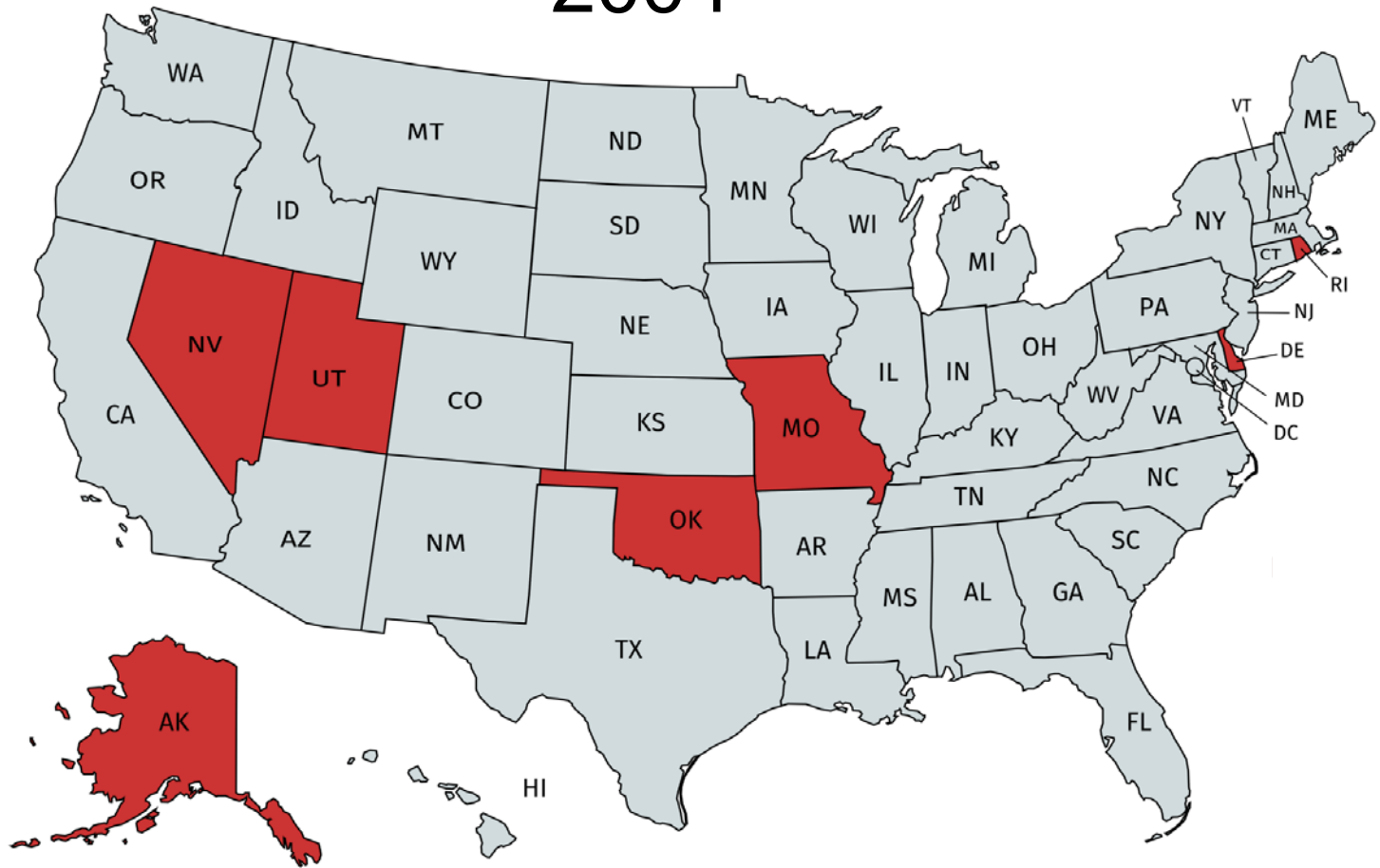
States Enacting DAPT Statutes - 1999



Cumulative Percentage of US
Population: 1.70%

(2010 Census)

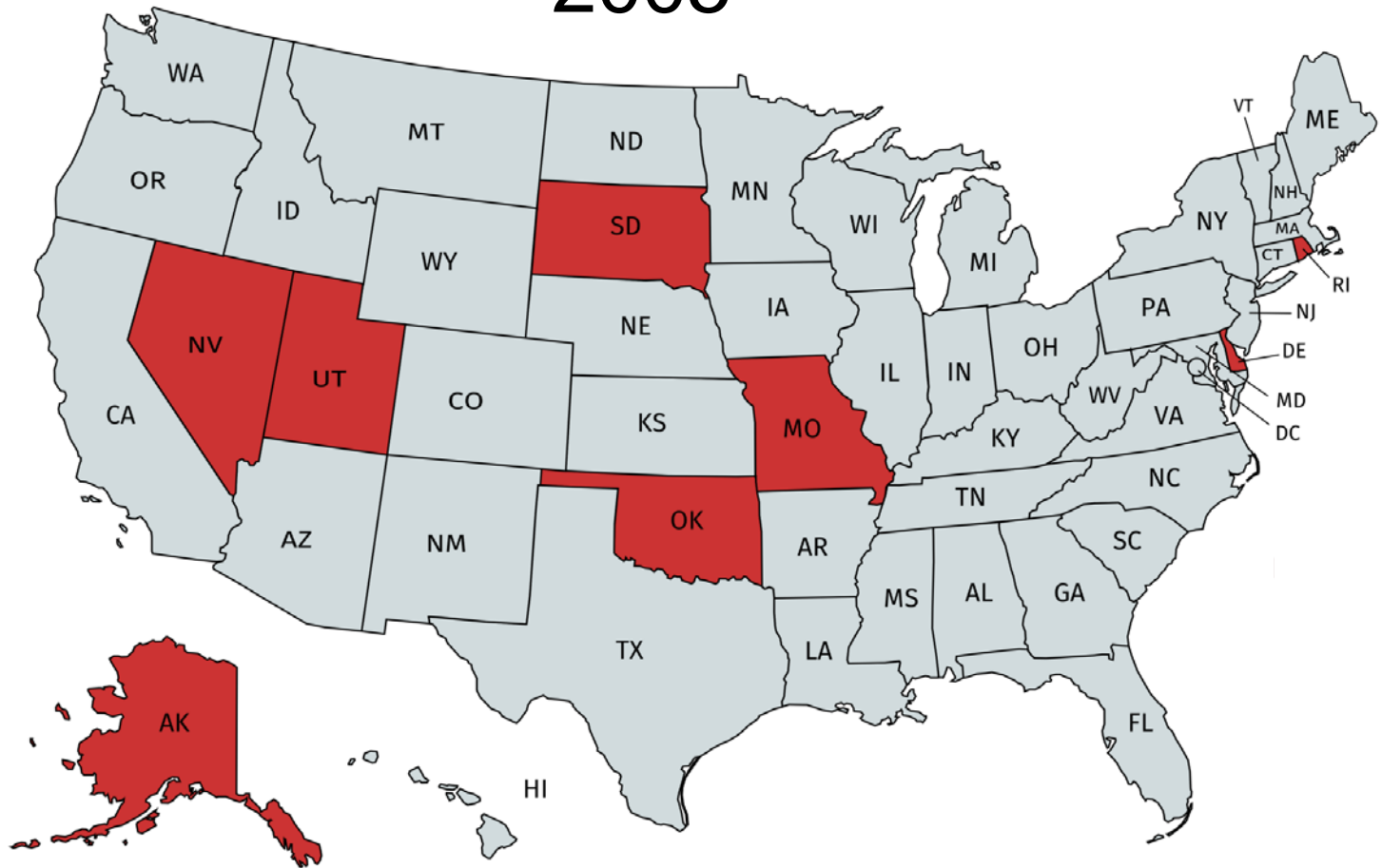
States Enacting DAPT Statutes - 2004



Cumulative Percentage of US
Population: 5.75%

(2010 Census)

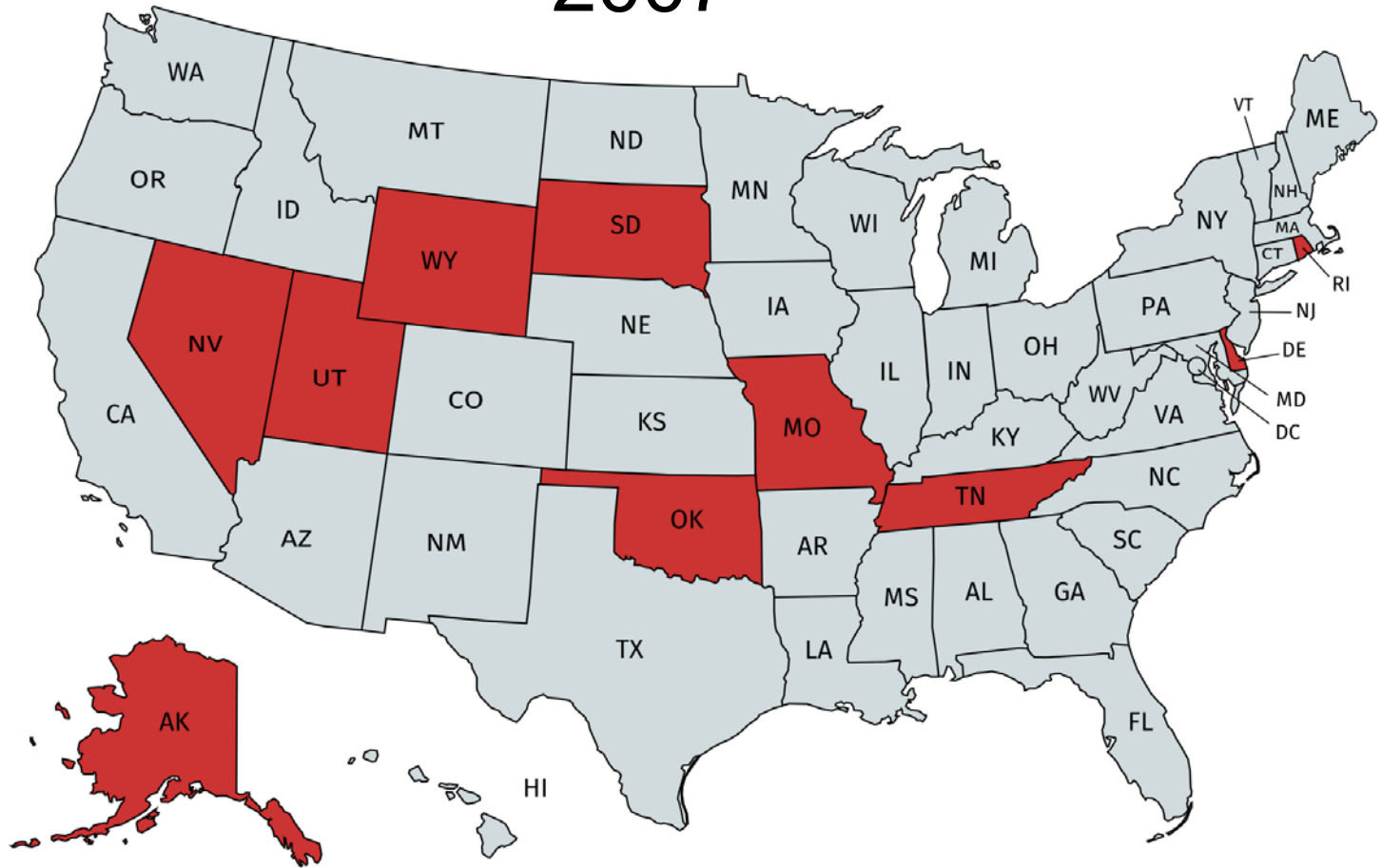
States Enacting DAPT Statutes - 2005



Cumulative Percentage of US
Population: 6.01%

(2010 Census)

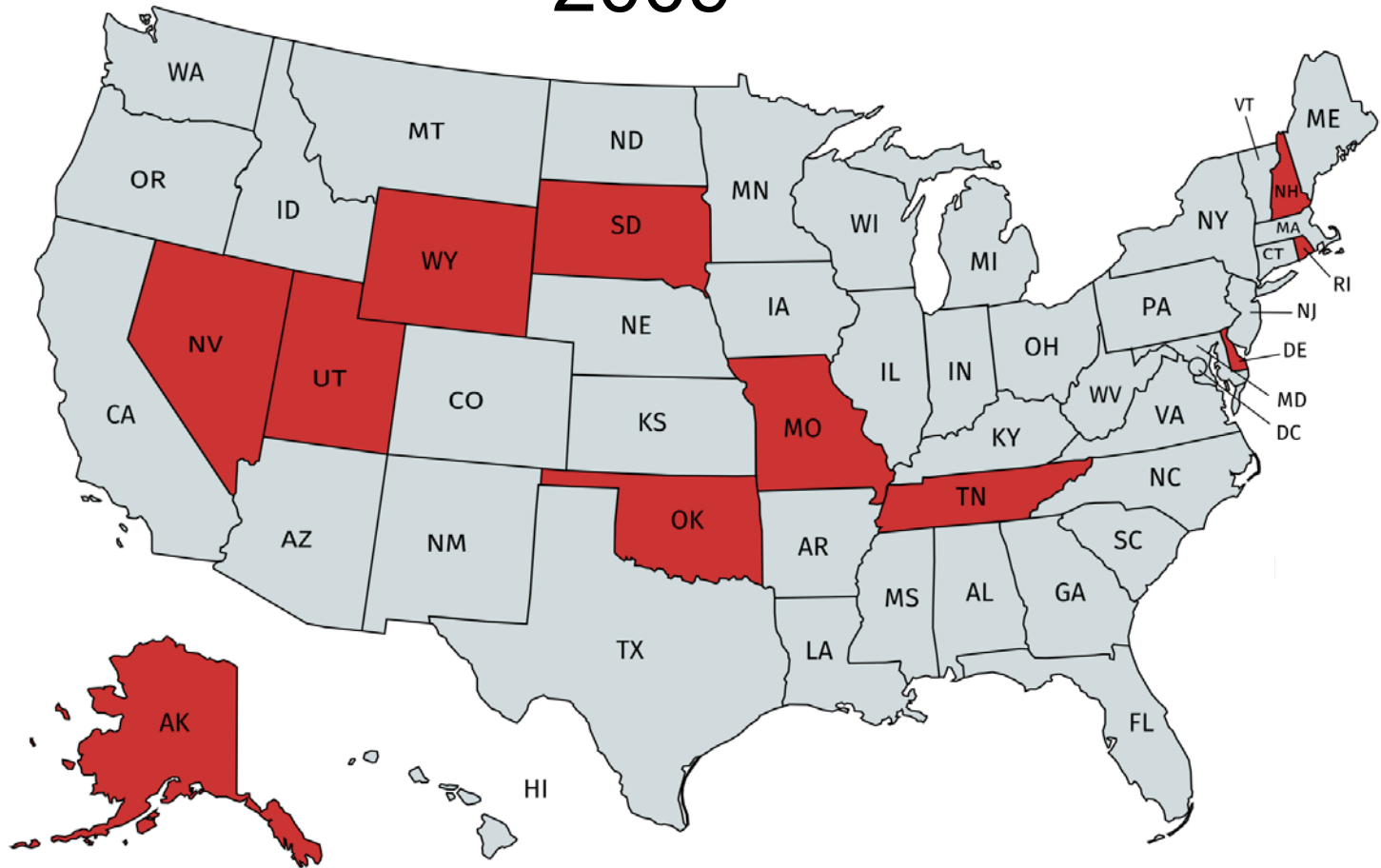
States Enacting DAPT Statutes - 2007



Cumulative Percentage of US
Population: 8.25%

(2010 Census)

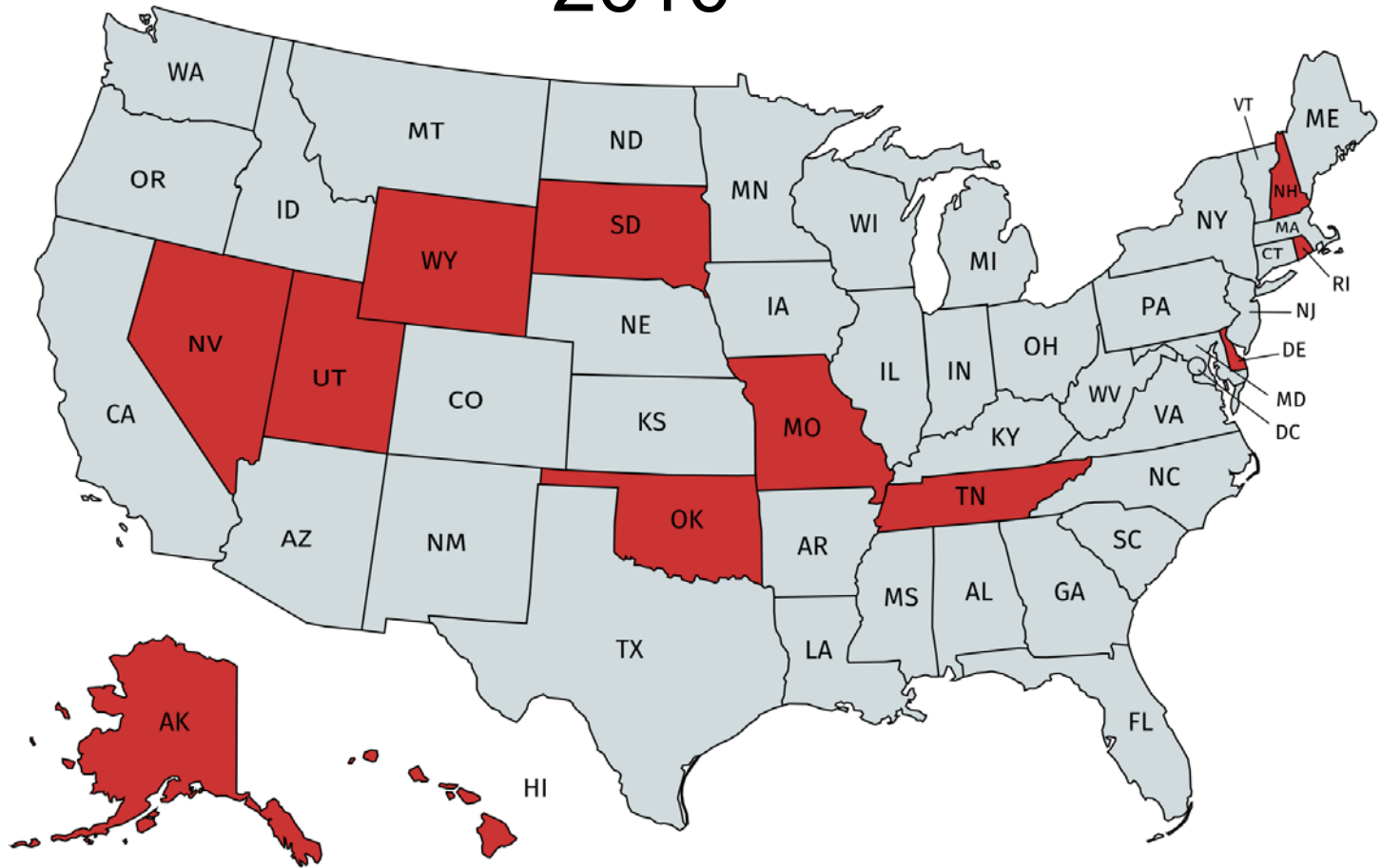
States Enacting DAPT Statutes - 2009



Cumulative Percentage of US
Population: 8.68%

(2010 Census)

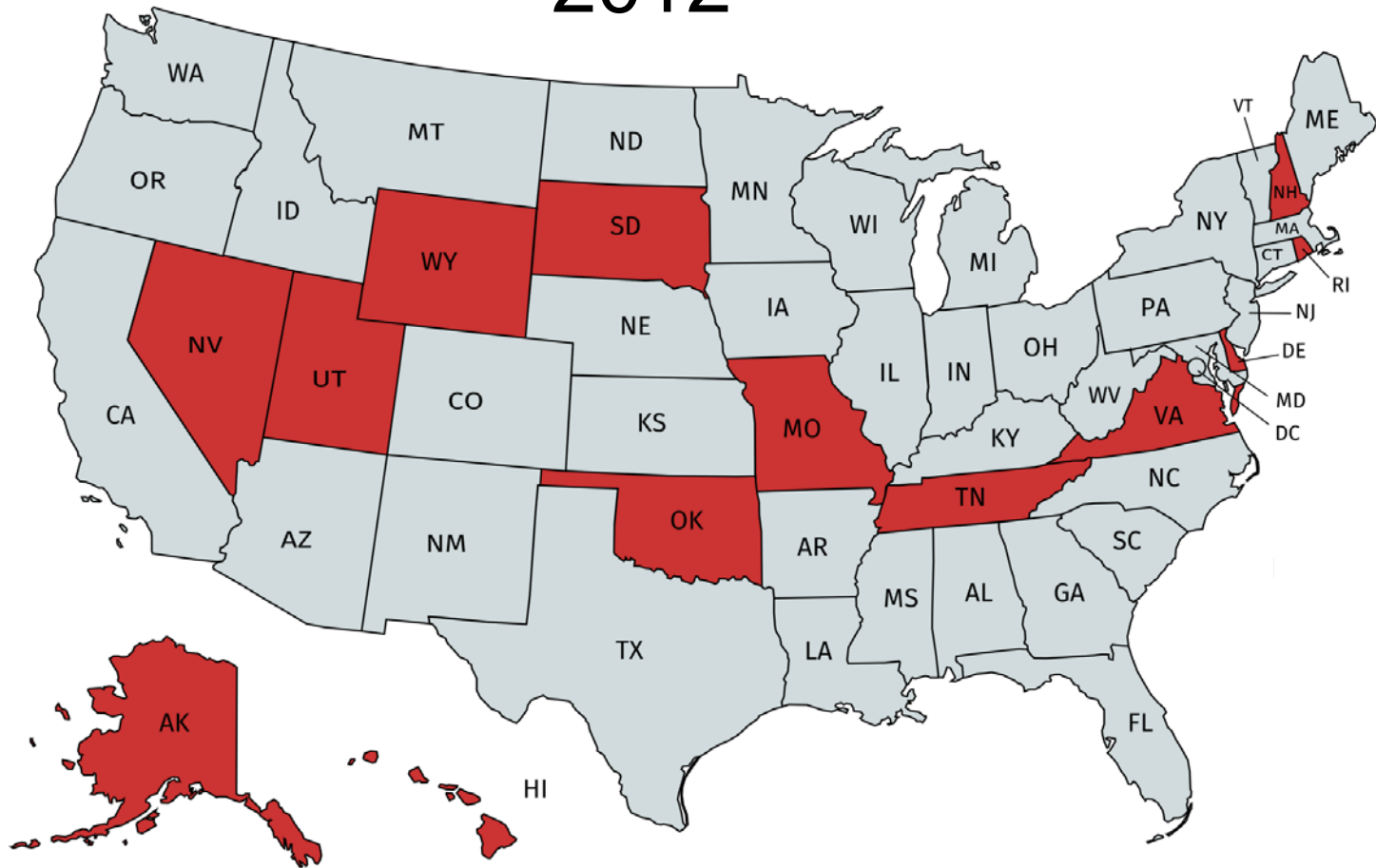
States Enacting DAPT Statutes - 2010



Cumulative Percentage of US
Population: 9.12%

(2010 Census)

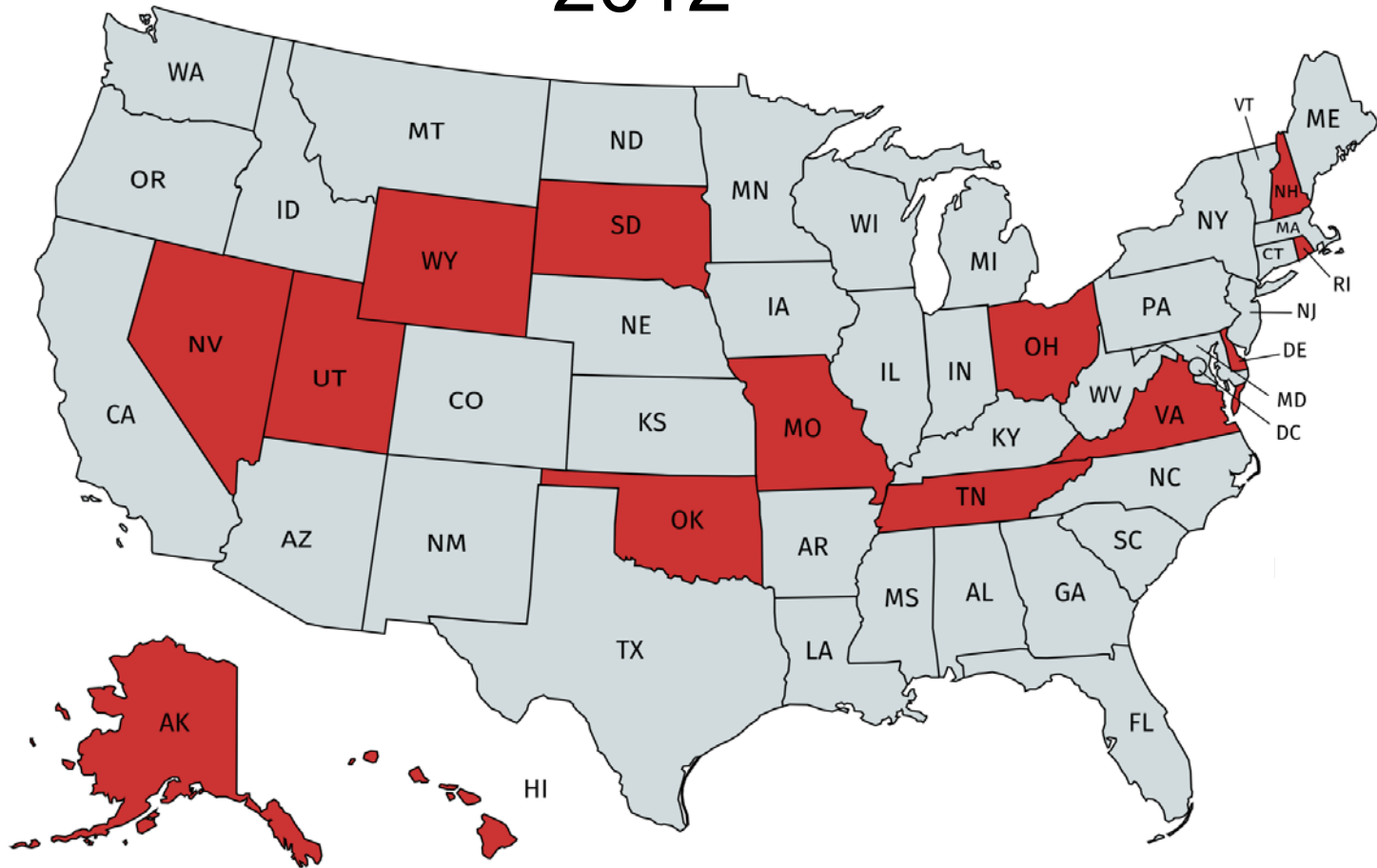
States Enacting DAPT Statutes - 2012



Cumulative Percentage of US
Population:
11.71%

(2010 Census)

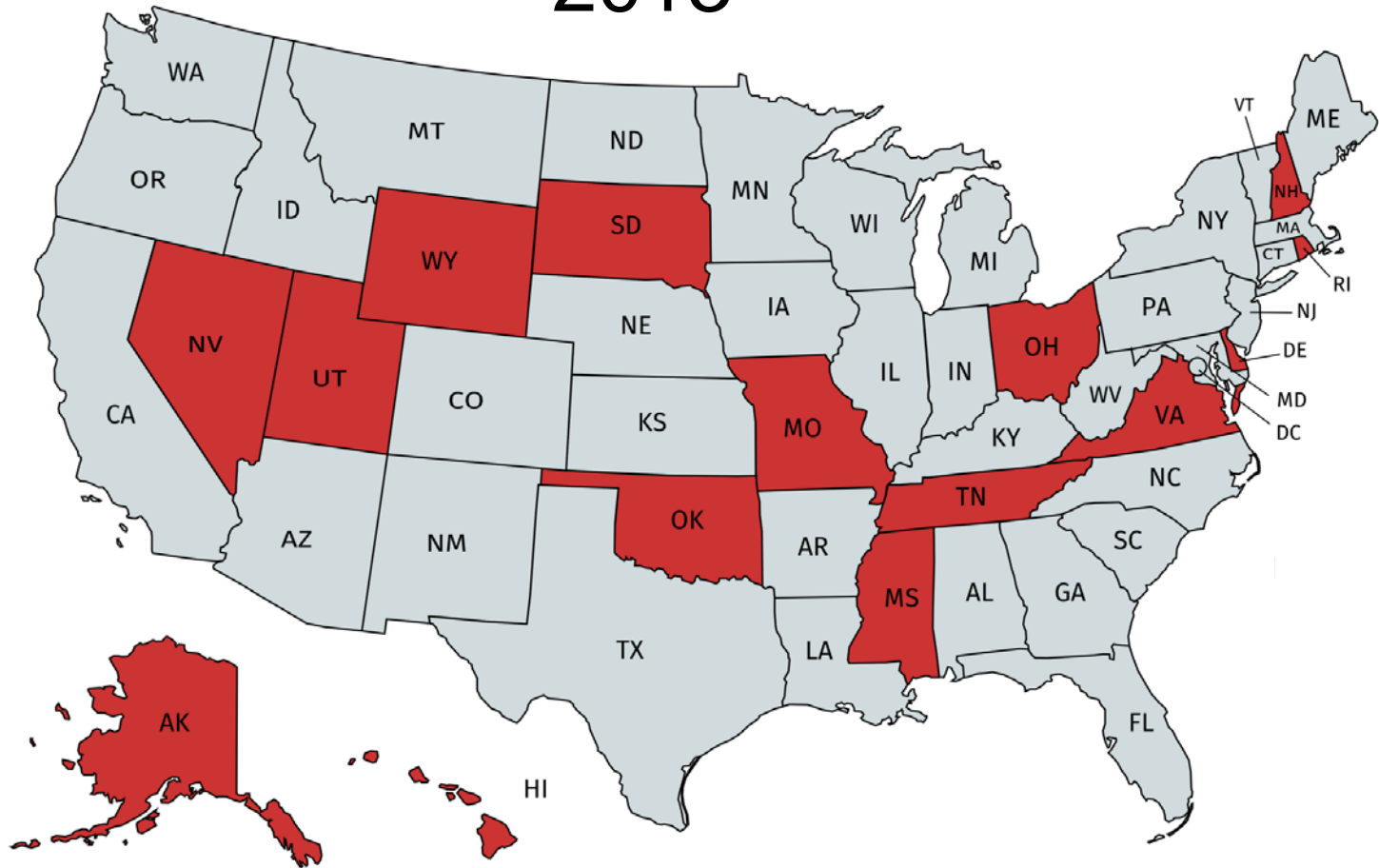
States Enacting DAPT Statutes - 2012



Cumulative Percentage of US
Population:
15.45%

(2010 Census)

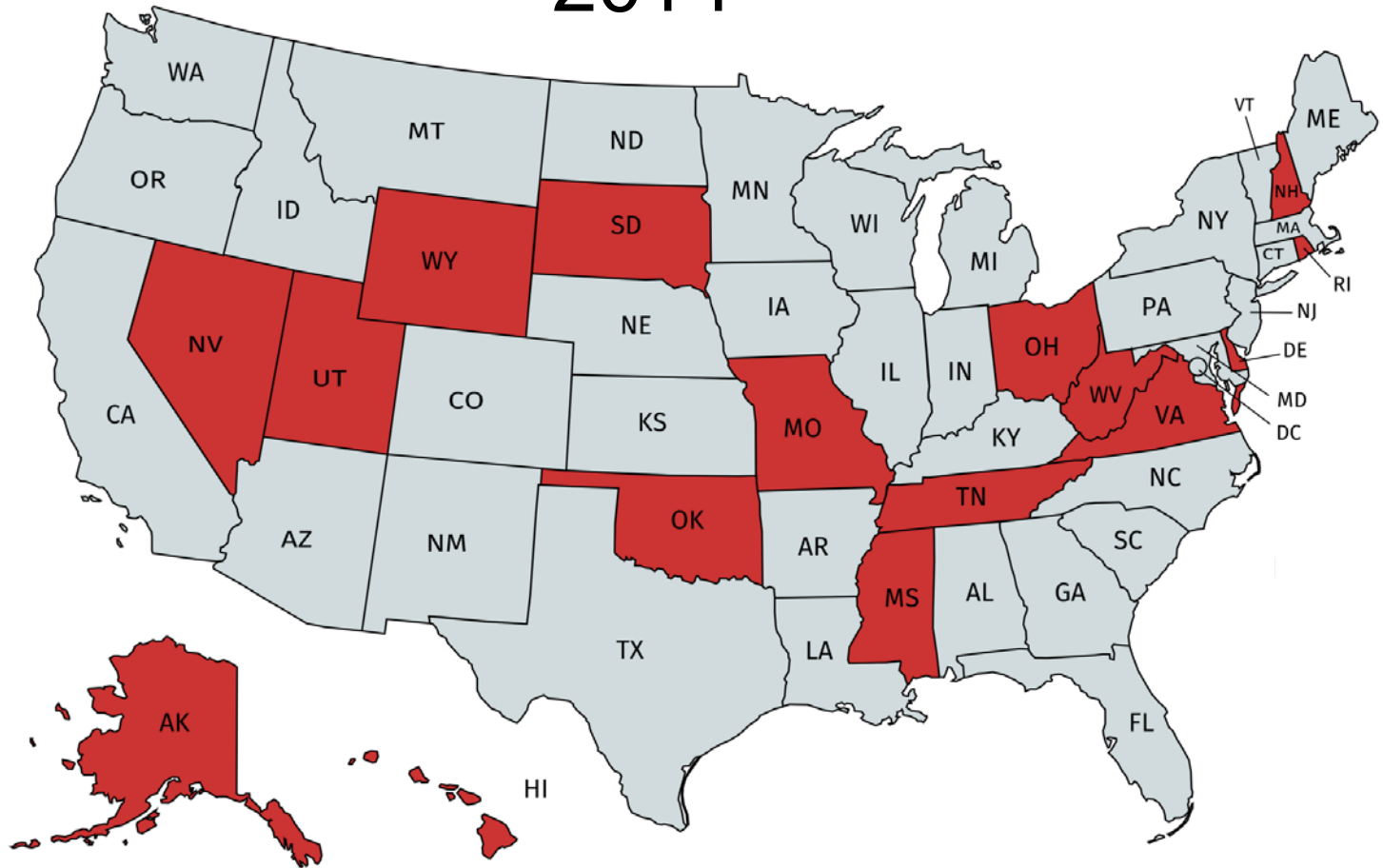
States Enacting DAPT Statutes - 2013



Cumulative Percentage of US
Population:
16.41%

(2010 Census)

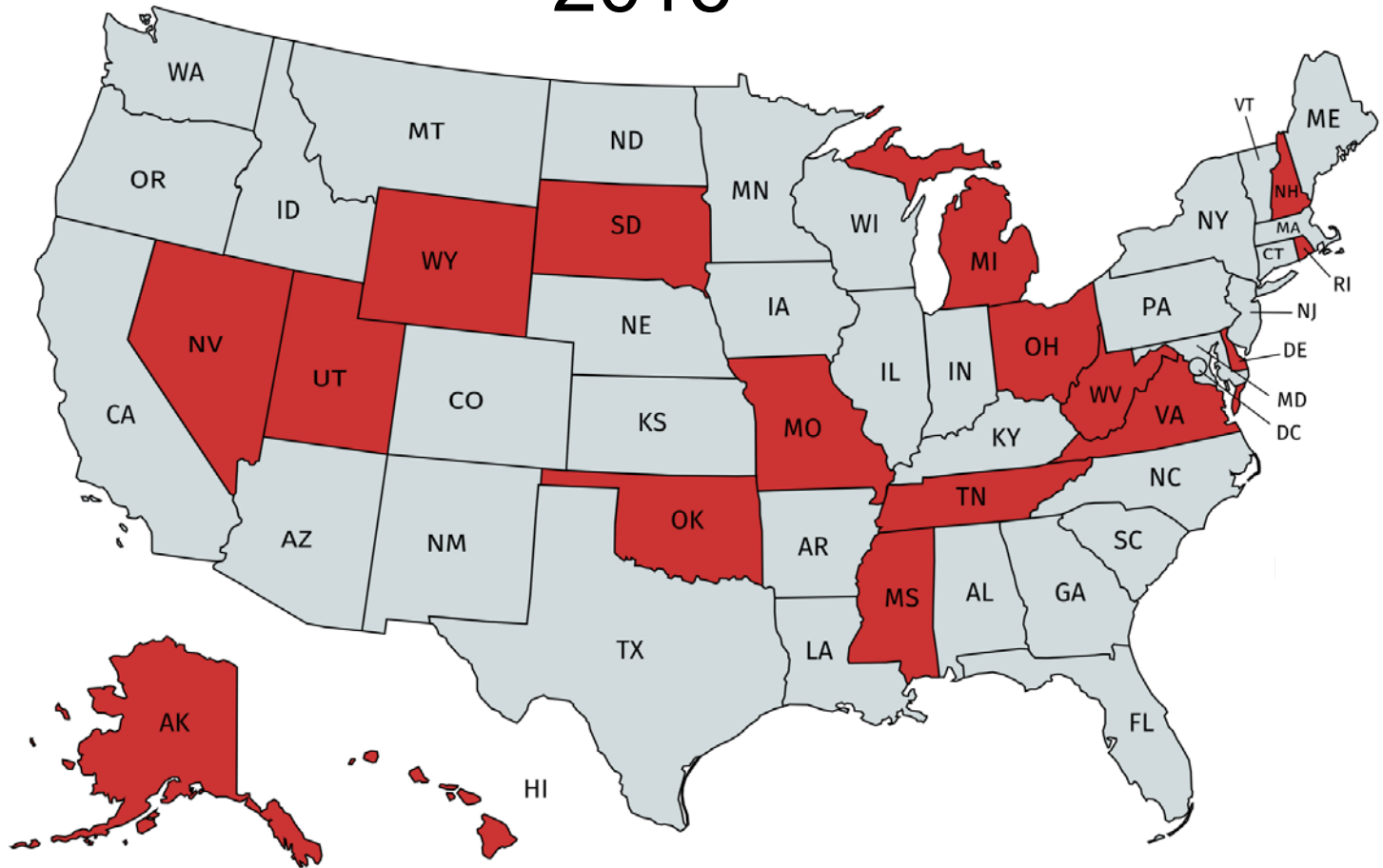
States Enacting DAPT Statutes - 2014



Cumulative Percentage of US
Population:
17.01%

(2010 Census)

States Enacting DAPT Statutes - 2016

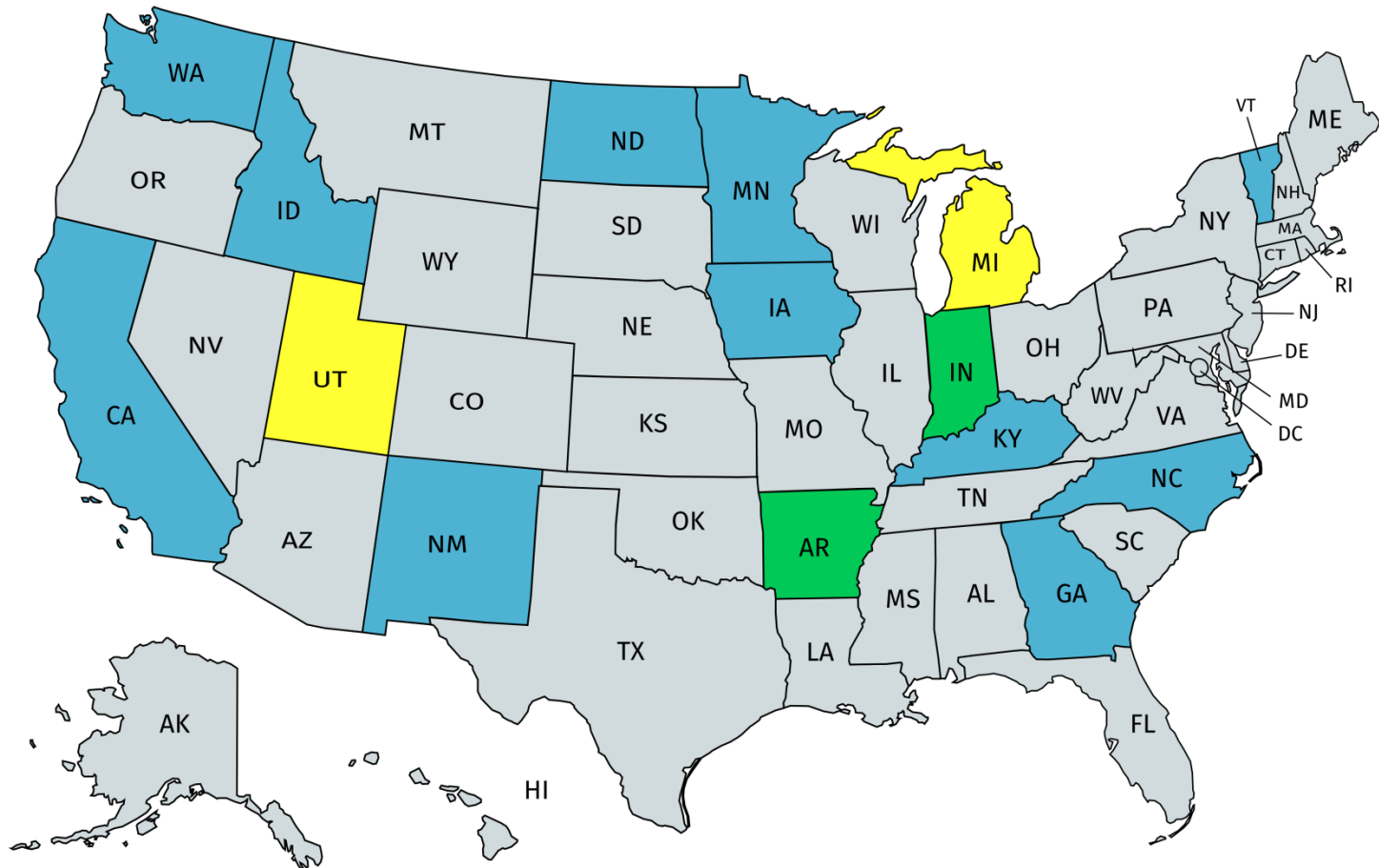


Cumulative Percentage of US
Population:
20.21%

(2010 Census)

WHO'S NEXT?

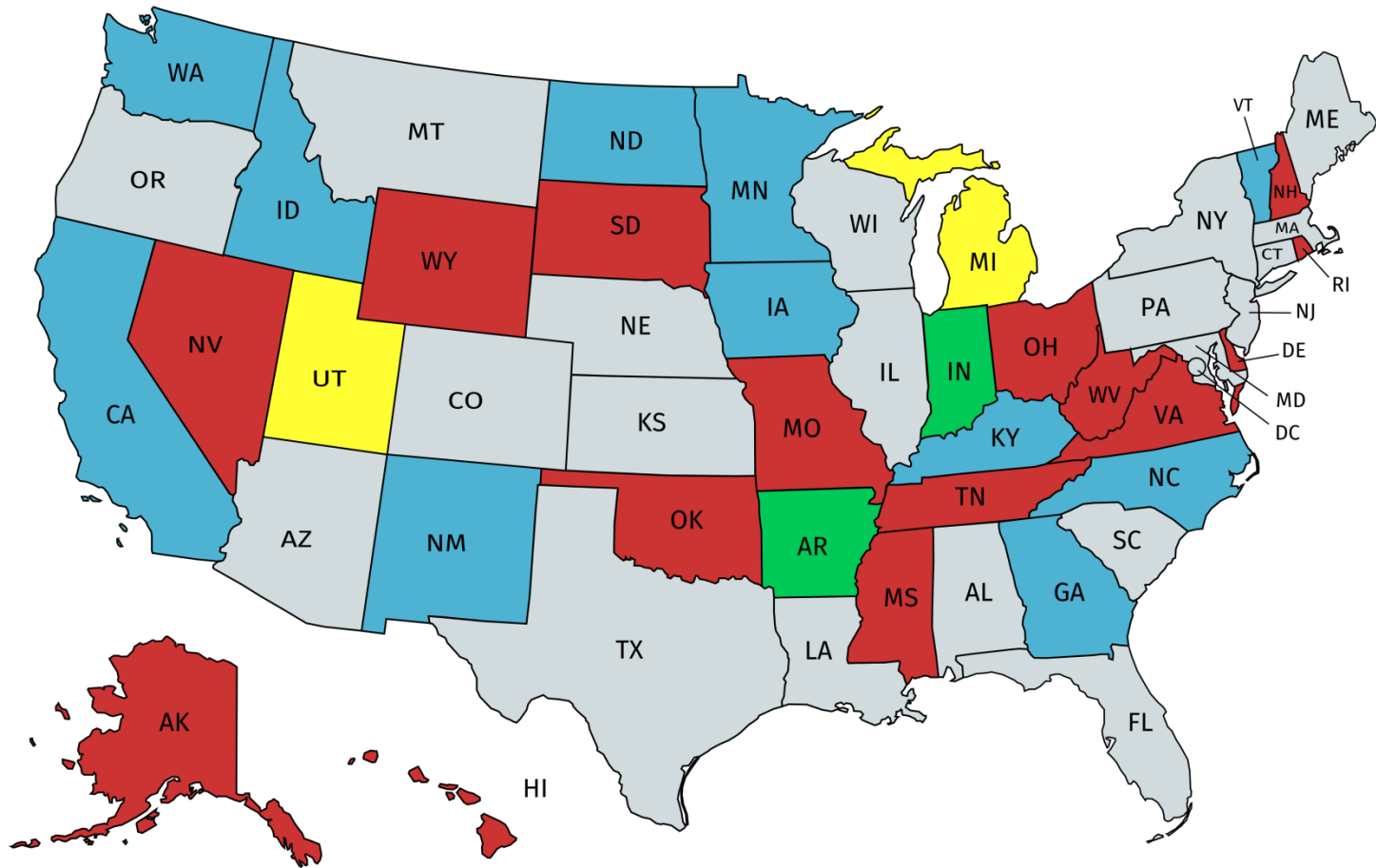
States Enacting UVTA 2015-2017



- UVTA States
- UVTA States, no comment
- UVTA States, with DAPT

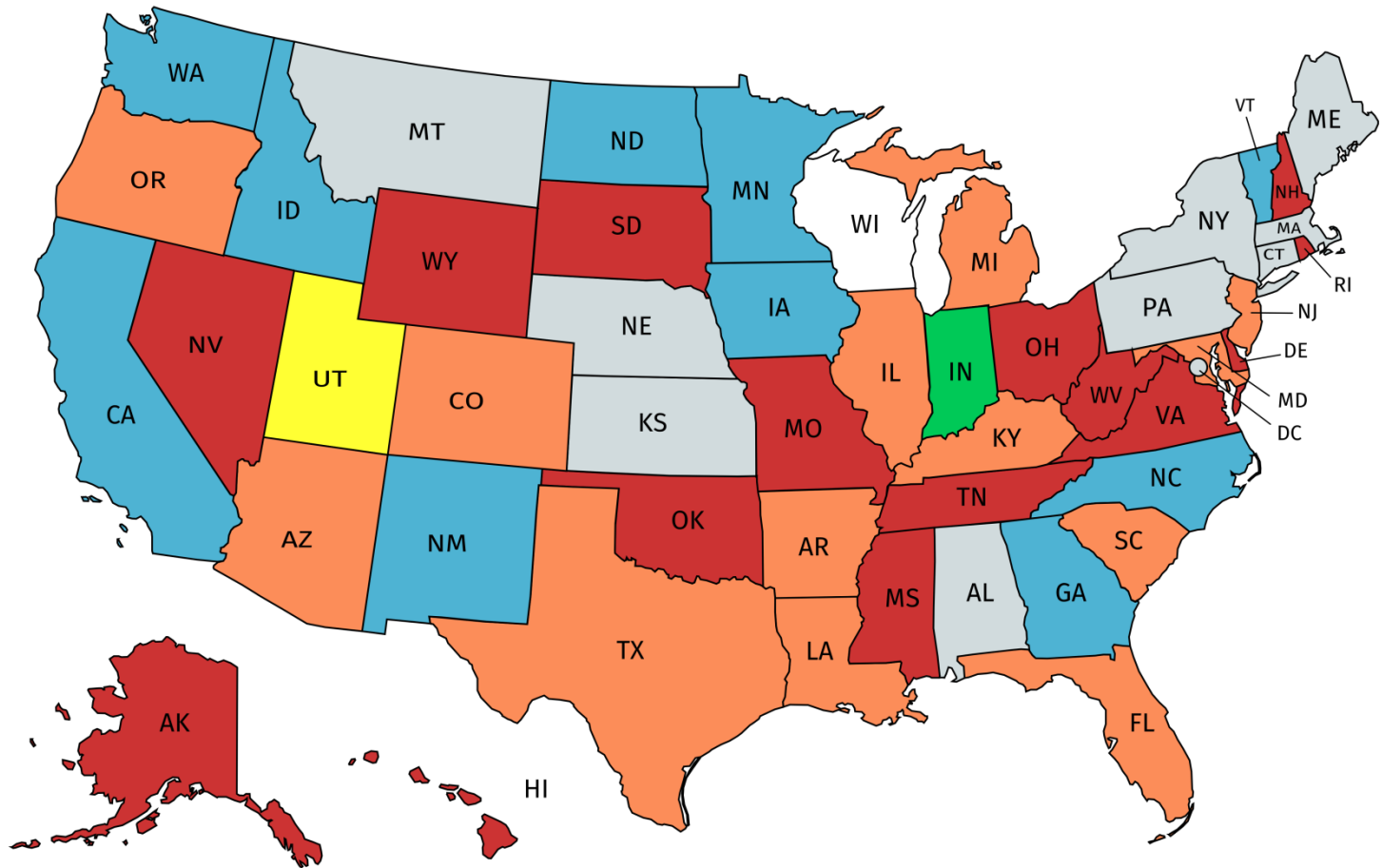
*Alabama is enacting UVTA effective as of January 1, 2018.

Putting It All Together



- UTVA States
- UTVA States, no comment
- UTVA States, with DAPT
- DAPT States

Another Layer



- UTVA States
- UTVA States, no comment
- UTVA States, with DAPT
- DAPT States
- States with Self-Settled Techniques